



National Tariff Commission - 970
Government of Pakistan
National Tariff Commission
(www.ntc.gov.pk)

Islamabad, August 18, 2010

Rana Muhammad Mushtaq,
Chairman,
Pakistan Hosiery Manufacturers Association,
PHMA House, 37-H, Block-6, PECHS,
KARACHI.
Tel:-021-34522769, 34522685.

Subject: **Impact of Deemed imports Duty Drawback on Export of Textile Products**

The Economic Coordination Committee (ECC) in its meeting held on 20-07-2010 has inter alia decided that;

“Within a period of six months, the National Tariff Commission will give recommendations whether deemed import drawbacks are warranted on account of losses suffered by industry due to escalation in cost of doing business due to security situation”.

2. The NTC has decided to initiate a study in compliance to the decision of ECC. All stakeholders are requested to please furnish the requisite data in the enclosed form as soon as possible but not later than two weeks of the issue of this letter for timely completion of the report. Your cooperation in this regard will highly be appreciated.

(Enclosed as above)


Aamir Shahzad Khan,
Asst. Director (Inv-I)
051-9205173

**NATIONAL TARIFF COMMISSION
MINISTRY OF COMMERCE
GOVERNMENT OF PAKISTAN**

www.ntc.gov.pk

NTC Form for Fabrics

General Guide Lines to Fill Form:

1. This Form has been designed to seek information and the view point on the issue of deemed import duty draw back from the stakeholders in order to facilitate/assist the Commission .In case there is any difficulty in filling this form, please call on (Ph.051-9205173).
3. If required additional paper can be used or the entire form can be typed on separate paper. But as far as possible, information may be given to the fullest extent.
4. After filling in the form as required it should be despatched to the National Tariff Commission on the following address,

Aamir Shahzad,
Asst. Director,
National Tariff Commission,
5th Floor, State Life Building No.5,
Blue Area, Islamabad.
Ph No: (051) 9205173, FAX NO. (051) 9221205,
E-mail Address: aamir@ntc.gov.pk
Post Office Box 1689, Islamabad

A. **THE RESPONDENT 'S PROFILE:**

1. Name and address (with telephone, telex , fax No. and E-mail.):
(Name of one or more executives concerned may also be stated for follow up correspondence).
2. Date of commencement (If applicable) of:
 - a) Trial production:
 - b) Commercial production:
3. Products portfolio and composition: {List all the products and models being manufactured with quantity of inputs for all products and models}

B. **INDUSTRY OVERVIEW:**

1. Current problems relating to duty draw backs.
2. List down the imported and domestically available raw materials/inputs used in manufacturing.
3. Whether the current duty draw back rate is adequate or not?

CURRENT APPLICABLE TARIFF/TAX STRUCTURE

- i) **Finished goods:**
PCT heading
Customs Duty
Sales Tax on imports
Central Excise
Any other import taxes
- ii) **On local production of finished goods:**
Sales Tax
Central Excise
Local/provincial taxes (if any)
- iii) **Imported Raw materials/inputs:**
PCT heading
Customs Duty
Sales Tax on imports
Central Excise
Any other import taxes
- iv) **Locally produced raw materials/inputs:**
Sales Tax
Central Excise
Local/provincial taxes (if any)

C. **INFORMATION RELATED TO PRODUCTION AND SALES:**

Table-II
Information Relating To Actual Production, Domestic Sales and Export Sales of all products with specifications During Last five Years (July-June).

Year	Actual Production	Domestic Sales	Export Sales
2005			
2006			
2007			
2008			
2009			

2. Name of the exporting countries
3. Estimates regarding future exports.

D. **Domestic production & Cost of production**

1. Please give the domestic production of Fabrics category wise in table below

Domestic Production of Various Types of Fabrics

(Tonnes/Million Sq mtr)¹

Year	Cotton Fabrics	Polyester Fabrics	P.C Fabrics	P.V Fabrics	P.V.C Fabrics	Others	Total
2005-06							
2006-07							
2007-08							
2008-09							
2009-10							

2. Please give the domestic production of Fabrics category wise in table below

Value of Domestic Production of Various Types of Fabrics

(Ex-Factory Rs. Million)

Year	Cotton Fabrics	Polyester Fabrics	P.C Fabrics	P.V Fabrics	P.V.C Fabrics	Others	Total
2005-06							
2006-07							
2007-08							
2008-09							
2009-10							

3. Please give the quantities of Fabrics exported category wise in table below

Export of Various Types of Fabrics

(Tonnes/Million Sq mtr)¹

Year	Cotton Fabrics	Polyester Fabrics	P.C Fabrics	P.V Fabrics	P.V.C Fabrics	Others	Total
2005-06							
2006-07							
2007-08							
2008-09							
2009-10							

4. Please give category wise value of exports during last five years

Value of The Exported Fabrics

(FOB RS./unit)

	Cotton Fabrics	Polyester Fabrics	P.C Fabrics	P.V Fabrics	P.V.C Fabrics	Others	Total
2005-06							
2006-07							
2007-08							
2008-09							
2009-10							

5. Please give the quantity (total) of man made fibres in the above exports

Quantity Of Fibres/ Yarn* and Chemicals Input In Above Exports

(Tonnes)

Year	FIBRES						DYES	Total
	Cotton Fabrics	Polyester Fabrics	P.C Fabrics	P.V Fabrics	P.V.C Fabrics	Others	Chemicals	
2005-06								
2006-07								
2007-08								
2008-09								
2009-10								

* Tick anyone

6. Please give the value of various man made fibres in the above exports

Value Of Fibres/ Yarn and Chemicals Inputs In Above Exports

(Rs. Million)

Year	FIBRES						DYES	Total
	Cotton Fabrics	Polyester Fabrics	P.C Fabrics	P.V Fabrics	P.V.C Fabrics	Others	Chemicals	
2005-06								
2006-07								
2007-08								
2008-09								
2009-10								

7. Please give the quantity of imported fibres put into production of Fabrics exported

Quantity Of Imported Fibres/ Yarn and Chemicals Input In Above Exports

(Tonnes)

Year	FIBRES						DYES	Total
	Cotton Fabrics	Polyester Fabrics	P.C Fabrics	P.V Fabrics	P.V.C Fabrics	Others	Chemicals	
2005-06								
2006-07								
2007-08								
2008-09								
2009-10								

8. Please give the value of imported fibres put into production of Fabrics exported

Value of Imported Fibre/ Yarn Input In Above Exports

(Rs. Million)

Year	FIBRES						DYES	Total
	Cotton Fabrics	Polyester Fabrics	P.C Fabrics	P.V Fabrics	P.V.C Fabrics	Others	Chemicals	
2005-06								
2006-07								
2007-08								
2008-09								
2009-10								

* Tick anyone more relevant

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(Rs. Million)

Year	FIBRES						DYES	Total
	Cotton Fabrics	Polyester Fabrics	P.C Fabrics	P.V Fabrics	P.V.C Fabrics	Others	Chemicals	
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2005-06								
2006-07								
2007-08								
2008-09								
2009-10								

* Tick anyone more relevant

9. Please give the cost of production of Fabrics during last five years.

Cost of Production of Fabrics

(Rs. Million)

	2005-06	2006-07	2007-08	2008-09	2009-10
Raw Material Cost					
Cotton					
PSF/ Yarn Locally Purchased <u>Imported:</u> C&F Cost, Duties & Taxes Incidentals					
Viscose/ Yarn/ Fibre Locally Purchased <u>Imported:</u> C&F Cost Duties & Taxes Incidentals					
Other Fibres/ Yarn Locally Purchased <u>Imported:</u> C&F Cost Duties & Taxes Incidentals					
Total Fibre Cost					
Dyes and chemicals					
Total Input Cost					
Other Raw &Packing materials					
Manufacturing Overheads					
Operating Overheads					
Financial Cost					
Cost to Make & sell					
Sales Tax					
Ex-Factory Price Export Sales Domestic Sales					

* Tick anyone more relevant

E. Competitiveness in Major Export Markets

1. List of Five Major Markets* during Last Five Years & Pakistan's Share in Each Market.

Markets ↓	2005-06		2006-07		2007-08		2008-09		2009-10	
	Qty	% share	Qty	% share	Qty	% share	Qty	% share	Qty	% share

* Indicate Source

2. Give Pakistan's competitive position* for above markets in the following table by giving import prices by respective countries.

Markets ↓	2005-06		2006-07		2007-08		2008-09		2009-10	
	Pakistan's average C&F price	Over all average C&F price	Pakistan's average C&F price	Over all average C&F price	Pakistan's average C&F price	Over all average C&F price	Pakistan's average C&F price	Overall average C&F price	Pakistan's average C&F price	Overall average C&F price

* Indicate Source

3. Give changes in Pakistan's five major competitor's position* with regard to export of cotton Fabrics in the following table.

Competitors ↓	2005-06		2006-07		2007-08		2008-09		2009-10	
	Quantity Exported	Average C&F price	Quantity Exported	Average C&F price	Quantity Exported	Average C&F price	Quantity Exported	Average C&F price	Quantity Exported	Average C&F price

* Indicate Source

CERTIFICATE

I certify that the information given above is true to the best of my knowledge and belief. I undertake to furnish documentary and other evidence when called upon to do so to substantiate the information contained above.

Signature

Date

Name & designation
with seal